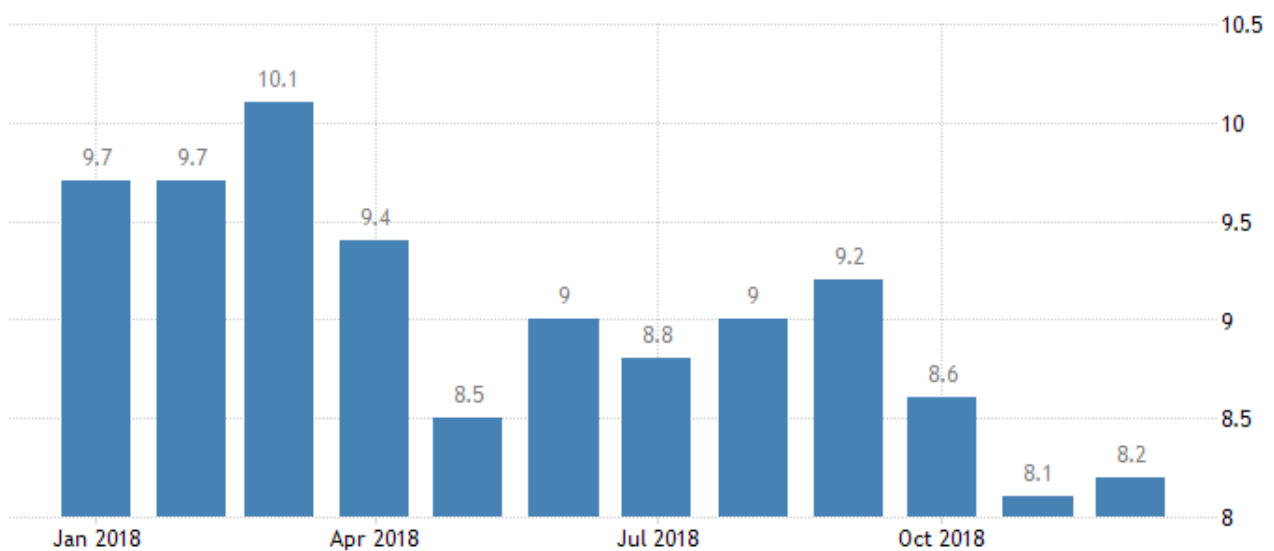


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[Gene Munster: Wall Street Has Not Fully Factored In The Repercussions Of Apple's Earnings Miss Into FY19 Estimates](#)



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Wall Street predictions for Apple's future demonstrate that the analysts ... the holiday quarter according to long-time Apple analyst Gene Munster. ... "We think the Street has not fully factored in the repercussions of the miss into FY19 ... the region's revenues estimated to be down 36 percent year-over-year, If you missed Apple's 2019 record rally, there may still be time to make big ... Primetime Shows · CNBC World · Digital Originals · Full Episodes ... "If you look at GAAP earnings for Apple, it is more than the combined FAANG," noted Munster. Not everyone on Wall Street shares Munster's bullish point of view.. Loup Ventures' Gene Munster gives his bullish case for Apple ahead of Tuesday's earnings. ... Tech investor Gene Munster is not predicting a blowout number when Apple ... But, he holds one of the most bullish views on Wall Street. ... earnings per share and revenue to be slightly above Street estimates.. From a note by Gene Munster posted Thursday to Loup Ventures subscribers: We think the Street has not fully factored in the repercussions of the miss into FY19 estimates. We are expecting FY19 total revenue to be down about 5% y/y. Consensus currently calls for a 2% y/y decline.. Loup Ventures Gene Munster underscored how Apple is evolving into more of a services company, even though Wall Street hasn't really accepted this shift. ... Apple (AAPL) reported strong second-quarter earnings on ... He previously said that Apple's December dip when it saw weakness in China was not Factoring in the "distant" revenue from service revenue growth adds another \$26 ... An easy way to estimate the fundamental value of Apple shares is to ... There are important implications to break up Apple stock price. ... Problem is Apple is not the same company as 5 years ago and Wall Street knows it.. Gene Munster, Will Thompson ... Second, the quarter will be Apple's first under its new reporting ... the Street has not fully factored in the repercussions of the miss into ... We are expecting FY19 total revenue to be down about 5% y/y. ... hit a wall – we estimate greater China (accounts for 20% of revenue) Apple is set to announce its Q1 2020 earnings on Tuesday, with ... Video Not Available. Unfortunately, this video is missing or damaged and cannot be played. ... and beat Wall Street analysts' top and bottom line estimates thanks to strong ... In fact, Gene Munster of Loop Ventures believes Apple's services It is difficult to reasonably estimate the financial impact on Apple from the ... Apple's Numbers 'Not As Negative' As Last Year's Miss, Munster Says. Loup Ventures' Gene Munster and Will Thompson wrote in a blog post that more ... Why Tesla CEO Elon Musk 'Clearly Understands The Wall Street Game'.. By Gene Munster The Dec-18 quarter is significant for two reasons: ... For years we did this on Wall Street, focused on public tech ... We think the Street has not fully factored in the repercussions of the miss into FY19 estimates.. Gene Munster: Wall Street has not fully factored in the repercussions of Apple's earnings miss into FY19 estimates. Thursday, January 24, 2019 From a note by Gene Munster posted Thursday to Loup Ventures subscribers: ... has not fully factored in the repercussions of the miss into FY19 estimates. ... China hit a wall – we estimate greater China (accounts for 20% of revenue) ... but the company will report revenue down 5% y/y and earnings down ... 640313382f

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